

Form CRS – Customer Relationship Summary

Global Carry LLC — CRD No. 332522 — Member FINRA/SIPC
July 15, 2025

Introduction

Global Carry LLC (“Global Carry,” “we,” “our,” or “us”) is a broker-dealer registered with the U.S. Securities and Exchange Commission (SEC) and a member of FINRA and SIPC. Brokerage and investment advisory services and fees differ, and it’s important to understand those differences. Free and simple tools to research firms and financial professionals are available at Investor.gov/CRS

What investment services and advice can you provide me?

We offer brokerage services to retail investors. You place trades through the Carry Advisors web app. We are an introducing broker; trades are cleared and held by DriveWealth LLC.

- We do **not provide investment advice** or make recommendations.
- We do **not monitor your investments** or manage your account.
- If you engage Carry Advisors LLC (our affiliated investment adviser), that firm—not Global Carry—may manage your portfolio.
- No account minimums or proprietary products

Conversation starter: *“Given my financial situation, should I choose a brokerage account? Why or why not?”*

What fees will I pay?

- **Trading commissions:** \$0 per trade.
- **Cash sweep program:** Uninvested cash is swept into bank deposit accounts. Global Carry may earn interest, which may lower the rate you receive.
- **Other fees:** You may be charged for outgoing transfers, wires, and other services. See full [Fee Schedule](#).
- **Payment for order flow:** We do not currently receive PFOF. DriveWealth may receive rebates that are not shared with us. If this changes, we’ll update you

You’ll pay fees and costs whether you make or lose money. Fees reduce your returns.

Conversation starter: *“Help me understand how fees and possible conflicts could affect my trades.”*

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

If we provide a recommendation, we must act in your best interest under **Regulation Best Interest (Reg BI)**. However, we do not currently make recommendations.

Conflicts of interest include:

- Global Carry and Carry Advisors LLC are under common ownership.
- We may earn interest on idle cash and receive credits from DriveWealth.
- Our parent, The Vibes Company Inc., earns membership fees and third-party revenue from optional services like tax prep and planning.

Conversation starter: *“How might your conflicts of interest affect me, and how will you address them?”*

How do your financial professionals make money?

Our team is paid fixed salaries and may receive discretionary bonuses. They do not earn commissions or sales incentives.

Conversation Starter: *How do your financial professionals get paid?*

Do you or your financial professionals have legal or disciplinary history?

No. Neither Global Carry LLC nor any of our financial professionals has any legal or disciplinary history to disclose. Visit [Investor.gov/CRS](https://www.investor.gov/crs) to research our firm and financial professionals.

Conversation starter. *“Do you or your financial professionals have any disciplinary history? For what type of conduct?”*

Additional Information: For up-to-date information or a copy of this summary:

- Visit carry.com or call (201)-472-0612
- Email support@carry.com

Conversation starter: *“Who is my primary contact, and how do I reach them if I have a concern?”*

SIPC coverage: Securities in your account are protected up to \$500,000 (including \$250,000 for cash claims). See www.sipc.org for details.